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## Bare Trust

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You can use AIS to create your SMSF borrowing (or “limited recourse borrowing”) documents. AIS offers different packages depending on whether:

- **the lender is a bank; or**
- **he lender is a related party of the SMSF’s trustee(s) or is a third party (but not a bank).**

Creating your SMSF borrowing documents through AIS is easy. Once you answer the question interface, you will immediately receive a link to download your documents including your Declaration of Custody Trust (sometimes called a bare trust). It takes about 10 minutes. Legal sign-off: All AIS master documents are written in plain language and are signed-off by our lawyers at Blundell Madigan. + Your 2nd, 3rd etc. orders for the same SMSF are:

- **\$110 each (inc. GST) for an SMSF with an AIS deed; and**
- **\$176 each (incl. GST) for an SMSF without an AIS deed.**

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Includes Minutes, Trust Deed & 3 bound copies of the From

[START A NEW ORDER](#)

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# General Information

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What documents are included in the AIS package?

The AIS limited recourse borrowing document package for SMSF borrowing when the lender is a bank includes:

Declaration of Custody Trust (sometimes called a bare trust);

Compliance Letter;

Trustee Minutes; and

an Establishment Kit explaining what to do next.

[/et\_pb\_accordion\_item][et\_pb\_accordion\_item title="What information do you need to order a SMSF borrowing (bank) document package through AIS? "]

What information do you need to order a SMSF borrowing (bank) document package through Cleardocs?

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requirements "][et\_pb\_accordion\_item title="You will need legal advice "][et\_pb\_accordion\_item title="More information about

SMSF limited recourse borrowing arrangements "][et\_pb\_accordion\_item]

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## FAQS

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description for the custodian's capacity should I use? " ]

What description for the custodian's capacity should I use? When should I sign the contract for sale and what details do I use for the contract?

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What description for the custodian's capacity should I use? When should I sign the contract for sale and what details do I use for the contract?

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What description for the custodian's capacity should I use? When should I sign the contract for sale and what details do I use for the contract?

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What description for the custodian's capacity should I use? When should I sign the contract for sale and what details do I use for the contract?

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SMSF Borrowing (related party) documents allow for fixed or variable interest rates? " ]

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What description for the custodian's capacity should I use? When should I sign the contract for sale and what details do I use for the contract?

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